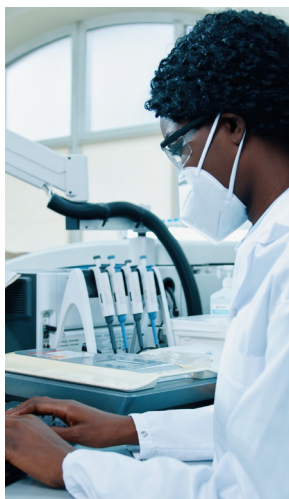




CIP

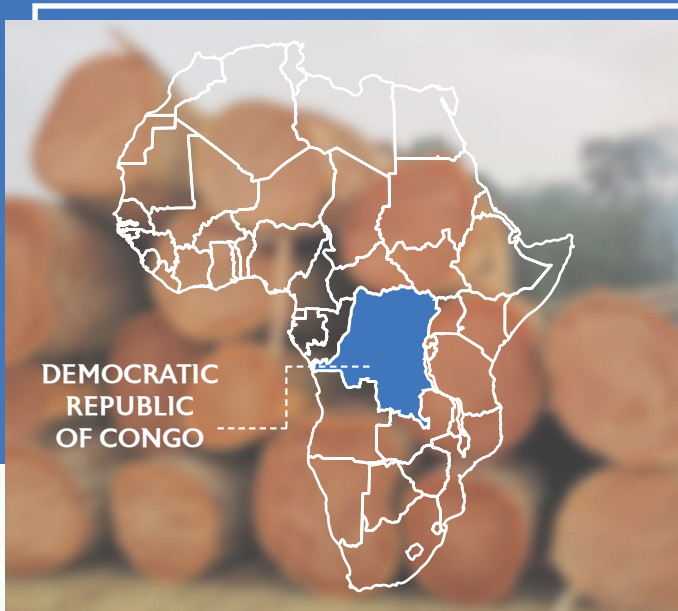
CONGO INDUSTRIAL PLATFORMS

— KIN-MALEBO —



DRIVING INDUSTRIAL DEVELOPMENT IN THE DRC

ABOUT THE DRC

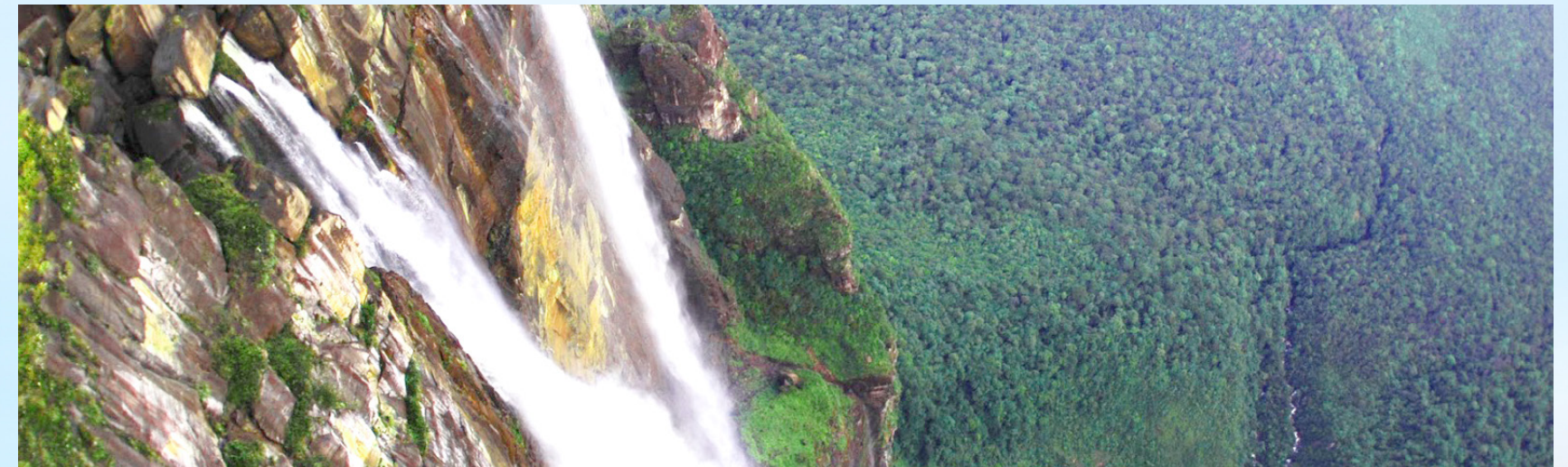


Straddling the equator, the Democratic Republic of the Congo is the second largest country in Africa and is generally referred to as a sub-continent. It spreads over 2,344,858 sq km and shares land boundaries with 9 neighboring countries: the Republic of the Congo, Central African Republic, South Sudan, Uganda, Rwanda, Burundi, Tanzania, Zambia, and Angola.

The DRC has astonishing natural resources as it is Africa's largest copper producer, accounting for the world's biggest reserves of cobalt, and has considerable reserves in diamond, gold, tin ore, oil, lithium, and Africa's largest forest cover.

It is predominantly rich in high-quality species suitable for all kinds of wood transformation [sawmill/veneer/plywood/furniture].

When compared to ECCAS countries, the DRC had the second-highest GDP growth in 2021, that is 5.7%, and equally accounted for the second-highest GDP of ECCAS countries, which is over 50 billion USD. The DRC gives access to a market of 450 million consumers as it is an active member of major African regional economic communities.



- **EAC (East African Community)** – With a combined GDP of 278 billion USD, it is one of the fastest-growing regional economic blocs in the world.
- **COMESA (Common Market for Eastern & Southern Africa)** - Africa's largest regional economic organization.
- **SADC (Southern African Development Community)** – Community of over 300 million consumers with a combined GDP of over 657 billion USD.
- **ECCAS** - Economic Community of Central African States including Gabon, Cameroon, and Rwanda.

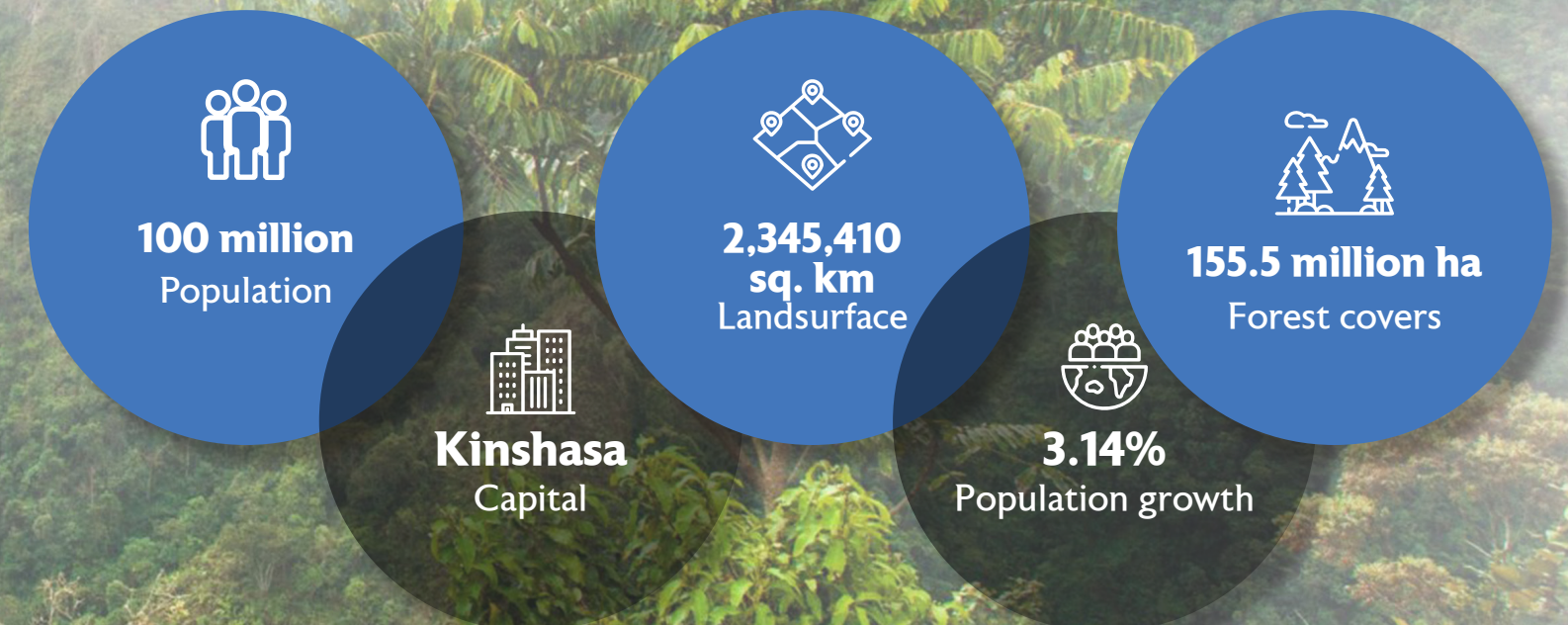
MAJOR TIMBER SPECIES



Home to the world's deepest river and second longest river in Africa, the Congo River, the DRC is endowed with a key hydrographic network.

Known as Africa's most biologically diverse country, it hosts various endemic species like Mountain Gorillas, Okapi, Bonobo, and over 9 national parks, among which 5 are listed as UNESCO World Heritage Sites .

KEY FIGURES



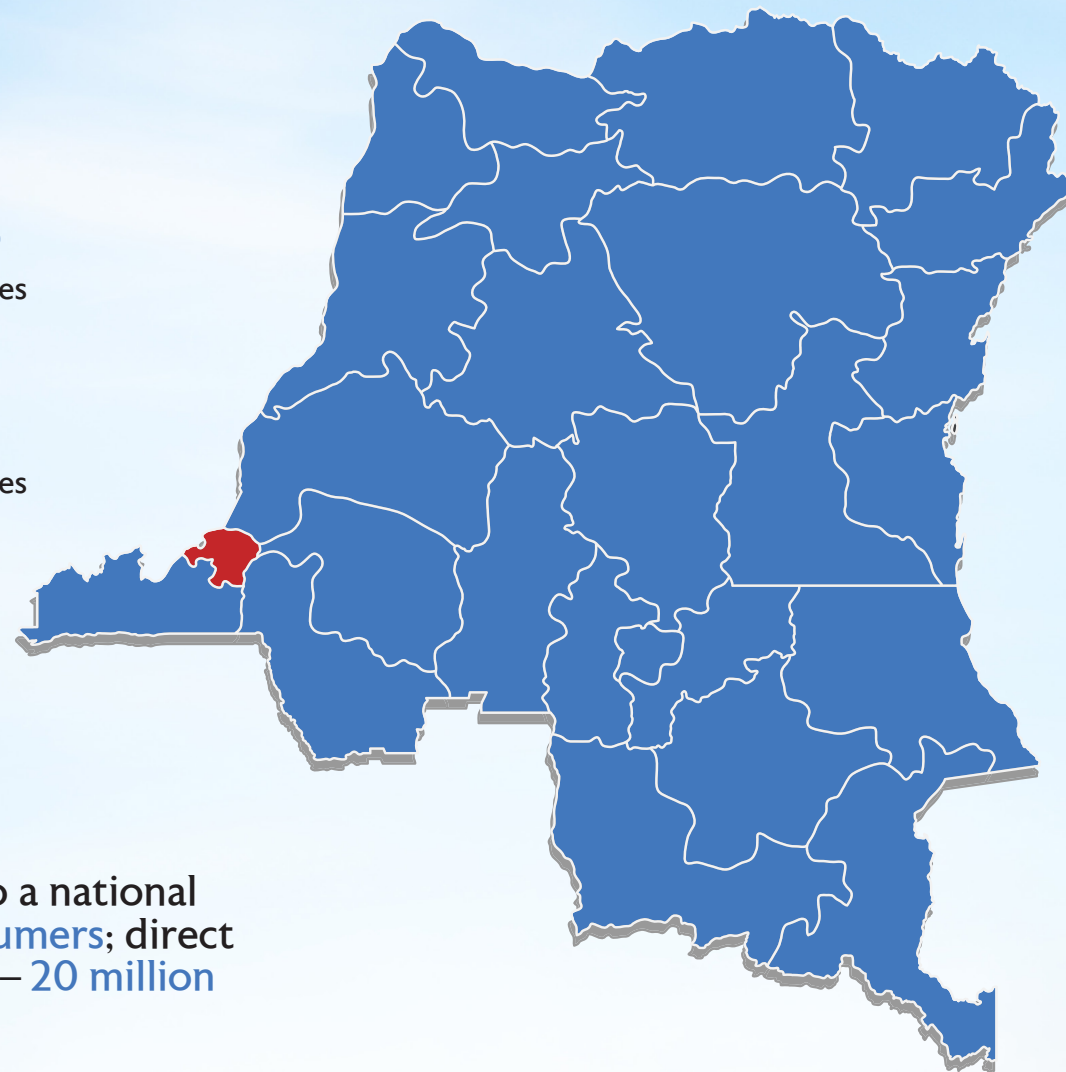
ECONOMIC INDICATORS

Nominal GDP
53.96 billion USD
 2nd highest among ECCAS Countries

GDP growth
5.7 % (2021)
 2nd highest among ECCAS Countries

Affiliations & memberships in International Organizations:
AGOA, SADC, ECCAS, COMESA, OHADA, EAC, MIGA CIRDI

Access to a regional market
450 million consumers: to a national market - 100 million consumers; direct access to Kinshasa market- 20 million consumers



ABOUT ARISE IIP

ARISE Integrated Industrial Platforms (Arise IIP) is a pan-African developer and operator of world-class industrial ecosystems across the African continent. Arise IIP identifies opportunities in commercial and industrial value chains, finances, builds, and operates the necessary infrastructure, playing a catalytic role in countries' transition to an industrial economy. We design tailor-made solutions to enable the sustainable and local transformation of raw materials, boost exports, and promote trade.

We are committed to partnering with African governments on their development agenda, focusing on job creation. Our trusted partnerships with governments and investors enable us to execute large-scale projects that transform local value chains and industrialize countries in an environmentally sustainable way.

ABOUT CIP



Congo Industrial Platforms (CIP) is a joint venture partnership between Arise IIP and the DRC Government. CIP is in charge of developing SEZs in the DRC. Our first zone is the Congo Industrial Platforms of Kin-Malebo (CIP Kin-Malebo) and will contribute to enhancing the industrialization of strategic sectors in the Democratic Republic of Congo.

INVEST IN THE DRC

Invest in **CIP Kin-Malebo**, the most competitive integrated industrial platform of the DRC

CIP Kin-Malebo is committed to assuring that its local and foreign investors take part in thriving value chains for manufacturing, commercialization, and export. Our primary focus is creating long-lasting and sustainable processing in the DRC.

CIP Kin-Malebo is a unique vertically integrated special economic zone, for both local and foreign investors with world-class infrastructure, offering uniquely advantageous tax regimes, as well as dedicated and facilitated access to a large local, regional, and international market.

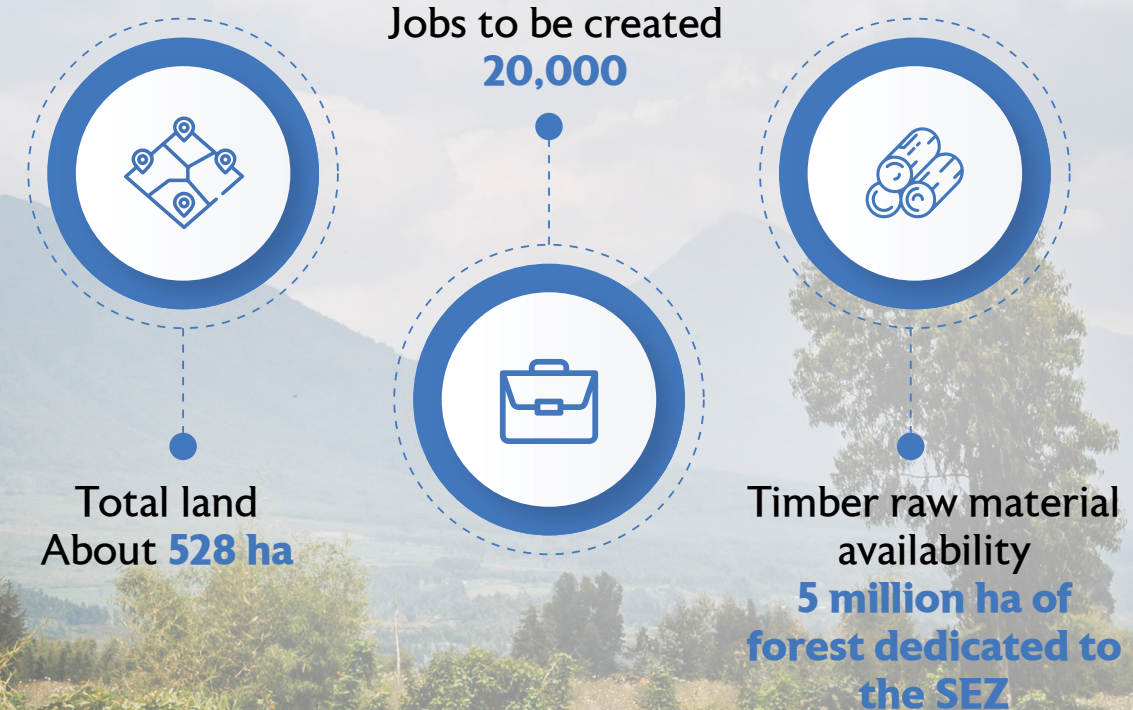
Strategically located in Kinshasa, one of the world's fastest growing megacities, CIP Kin-Malebo offers to investors the best entry to a direct market of nearly 20 million inhabitants. This is more than 1/3 of France's total population, and more than the total population of 4 Central African countries.

DRC's potential: A force to be reckoned with consumers

- 3rd largest producer of copper
- 1st largest producer of Cobalt (accounts for 70% of global production)
- 4th largest producer of diamond
- The DRC has Africa's largest hydropower potential of about 100,000 MW, which is 23% of the world's potential
- 6% of Africa's gas & oil reserves

5 REASONS TO INVEST IN THE DRC

- Located in the heart of Africa, the DRC gives direct access to a large regional market of 400 million consumers, over 1/4 of the African population
- DRC is endowed with the world's largest reserves of untapped natural resources, and countless business investment opportunities
- An increasingly attractive, and competitive business climate supported by business incentive reforms
- An abundant and skilled labor force
- A strategic geographical position making DRC a gateway to European, Asian, and American markets





VISION

Building green, sustainable, and industrial Congolese platforms



MISSION

Create strategic partnerships to enhance the development of tailor-made industrial ecosystems in the Congo



CONNECTIVITY & INTEGRATED LOGISTICS

- Dedicated and direct access to the Port of Kinshasa (40km)
- Major railway line connecting to the Port of Matadi, the largest port in the DRC
- Excellent road connectivity to the main international airport in Kinshasa (20km)

INVESTMENT OPPORTUNITIES

The Congolese market is vast and offers multiple investment opportunities, especially in the timber processing sector, recycling, pharmaceuticals, and other sectors.

- **Timber Processing**
 - Sawn wood
 - Moldings
 - Decking
 - Furniture
 - Plywood
 - Veneer
 - Others
- **Pharmaceuticals**
 - **Construction materials & Ceramics**
 - **Plastic Recycling**
 - **Consumer Electronics**
 - **White Goods, etc**



ADVANTAGES OF THE SEZ

Unique tax system



0% on Income corporate taxes & Property taxes, for 10 years

100% capital repatriation & profits



Full exemption on VAT (16% outside SEZ)

Exemption on Custom duties



WORLD-CLASS INFRASTRUCTURE

- Log yard
- Warehousing facilities and parking
- Filling stations
- Hassle-free land provision
- Ready-made sheds at competitive prices
- Container terminal
- Quay to provide direct access to Kinshasa Port and railway siding
- Sewage treatment plant
- Loading and Unloading Facility

FEATURES OF THE SEZ

- Assured raw material supply
- Single Window Clearance for express-line processing of all business formalities.
- Uninterrupted power and water supply
- 24/7 high-speed internet connectivity
- Logistics support
- Modern handling equipment
- Weighbridge and weighing machine
- 24/7 monitoring cameras
- Workshop facility



SUSTAINABILITY

Sustainable development initiatives are integrated into our business activities and are carefully planned through the involvement of relevant government regulators, civil society groups, and other stakeholders.

Our parent company, ARISE IIP, adopts the philosophy of 'growing with society', through sharing benefits in a transparent and mutually beneficial manner.

Our sustainability initiatives are aligned with United Nation's Sustainable Development Goals, and we are determined to create a higher standard of living for all people, generate benefits and opportunities within local communities, and provide technical and vocational training to enhance local capacity.

Carbon Neutrality



Gradual elimination of intensive carbon energy sources through targeted initiatives

Circular Economy



Reduction in wastage of resources with careful integration of circular economy principles into business strategy and operations

Our industrial platform will primarily focus on timber processing, and our major goal is to modernize and catalyze growth within the wood sector while keeping best practices in sustainability at the core of our activity. Sustainability, traceability, and certification are among our top priorities.

To ensure the traceability of timber entering our zone, SIDIC is closely working with major stakeholders in the entire timber value chain to set up a reliable tracking system that will limit any possible risk of illegal timber entering the SEZ.

The availability of raw timber in our SEZ will be assured by forest concessions that are operated according to sustainable forest management practices, prescribed by the DRC Forest Code.

Diversity and Inclusion



Increasing diversity across all levels of organisation through dedicated programs

Responsible Supply Chain Management



Identifying supply chain risks and taking proactive measures to implement responsible procurement and boost stakeholder engagement





CIP KIN-MALEBO

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